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JINHUI HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

Stock Code: 137

CHANGE OF BOARD LOT SIZE

The Board of Jinhui Holdings Company Limited has resolved on 8th April 2004 to change the board lot size for the trading of shares of the Company.

The board lot for trading on the Stock Exchange will be changed from 2,000 Shares to 200 Shares with effect from Monday, 3rd May 2004. Shareholders of the Company may during business hours from Monday, 19th April 2004 to Monday, 31st May 2004 (both dates inclusive), submit their existing Share certificates in board lots of 2,000 Shares to the Company's registrar in exchange for new Share certificates in board lots of 200 Shares free of charge.

The expected timetable for change of board lot is set out below.

The board of directors (the "Board") of Jinhui Holdings Company Limited (the "Company") announce that the board lot size for trading of the Company's shares on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") will be changed from 2,000 shares of HK\$1.00 each of the Company ("Shares") to 200 Shares with effect from 3rd May 2004.

The change is effected in order to facilitate the trading and increase marketability of the Shares in the market. The change in the size of the board lot of Shares will not affect the rights of the Shares in terms of the entitlement to dividend attributable to the Shares. All existing Share certificates in board lots of 2,000 Shares will continue to be evidence of entitlement of such Shares and be valid for delivery, transfer and settlement purpose. From 3rd May 2004, new Share certificates will be issued in board lots of 200 Shares. Save and except for the change in the number of Shares for each board lot, new certificates of Shares will have the same format and colour as the existing certificates of Shares.

EXPECTED TIMETABLE

2004

First day of free exchange of existing

Share certificates for new Share certificates

in board lots of 200 Shares Monday, 19th April

Effective date of the change of board lot size from 2,000 to 200 Monday, 3rd May

Original counter for trading in Shares in board lots of 2,000 Shares

temporarily closes and becomes counter for trading in the

Shares in board lots of 200 Shares (in form of

new Share certificates in board lot of 200 Shares) 9:30 a.m. on Monday, 3rd May

Temporary counter for trading in the Shares in board lots of 2,000 Shares
(in the form of existing Share certificates) opens 9:30 a.m. on Monday, 3rd May

Parallel trading in Shares (in the form of
existing Share certificates in board lots of
2,000 Shares and new Share certificates in
board lots of 200 Shares) commences 9:30 a.m. on Monday, 3rd May

Temporary counter for trading in the Shares in board lots of
2,000 Shares (in the form of existing Share certificates) ends 4:00 p.m. on Monday, 24th May

Parallel trading in Shares (in the form of new Share certificates
in board lots of 200 Shares and existing Share certificates in
board lots of 2,000 Shares) ends 4:00 p.m. on Monday, 24th May

Last day for free exchange of existing Share certificates for
new Share certificates in board lots of 200 Shares Monday, 31st May

Shareholders are requested to lodge their existing Share certificates in board lots of 2,000 Shares with Standard Registrars Limited, the share registrar of the Company in Hong Kong at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong for the exchange of new Share certificates in board lots of 200 Shares free of charge, during business hours from 19th April 2004 to 31st May 2004. Thereafter, existing Share certificates in board lots of 2,000 Shares may be lodged with Standard Registrars Limited in exchange for new Share certificate in board lots of 200 Shares at any time at a charge of HK\$2.50 (or such higher amount as may from time to time allowed by the Stock Exchange) for each new Share certificate.

As of the date of this announcement, the Board comprises of Ng Siu Fai (Chairman), Ng Kam Wah Thomas (Managing Director), Ng Ki Hung Frankie (Director), Ho Suk Lin (Director), Ho Kin Lung (Non-executive Director), So Wing Hung Peter (Non-executive Director), Cui Jian Hua (Independent Non-executive Director) and Tsui Che Yin Frank (Independent Non-executive Director).

By Order of the Board
Ng Siu Fai
Chairman

Hong Kong, 8th April 2004

Please also refer to the published version of this announcement in China Daily.